






Paris, 10 January 2025

Corporate bond issues in 2024

A new year of growth

Syndicated issues, private placements, liability management... CIC Market Solutions thanks its clients for their trust and continues to develop its activities.

 <p>WORLDLINE</p> <p>500 M€ 5.250% 11/2029</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>iliad</p> <p>600 M€ 5.375% 5.5NC2 850 M\$ 7.000% 7.5NC3</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>ROQUETTE <i>Offering the best of nature™</i></p> <p>600 M€ 3.774% 11/2031 600 M€ 5.494% PNC5.25</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>FDJ</p> <p>500 M€ 3.000% 11/2030 500 M€ 3.375% 11/2033 500 M€ 3.625% 11/2036</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>LVMH</p> <p>800 M€ 2.750% 11/2027 700 M€ 3.125% 11/2032</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>
 <p>verallia</p> <p>600 M€ 3.875% 11/2032</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>iliad</p> <p>500 M€ 4.250% 12/2029</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>tdf INFRASTRUCTURE</p> <p>500 M€ 4.125% 10/2031</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>1.25 MM€ SP 3.250% 10/2031</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>ALTAREA</p> <p>300 M€ 5.500% 10/2031</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>
 <p>Rte</p> <p>500 M€ 2,875% 10/2028 750 M€ 3.500% 10/2036</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>CAR MILA</p> <p>300 M€ 3.875% 01/2032</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>Carrefour</p> <p>750 M€ 3.625% 10/2032</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>UNIBAIL-RODAMCO-WESTFIELD</p> <p>650 M€ 3.500% 09/2029 650 M€ 3.875% 09/2034 Green</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>MERCIALYS</p> <p>300 M€ 4.000% 09/2031</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>









 <p>ACCOR</p> <p>500 M€ 4.875% PNC6</p> <p>Bookrunner 08/2024</p> <p>CIC Market Solutions</p>	 <p>SAINT-GOBAIN</p> <p>800 M€ 3.250% 08/2029 700 M€ 3.625% 08/2036</p> <p>Global Coordinator 07/2024</p> <p>CIC Market Solutions</p>	 <p>Edenred</p> <p>500 M€ % 08/2032</p> <p>Bookrunner 07/2024</p> <p>CIC Market Solutions</p>	 <p>Crédit Mutuel Home Loan SFH</p> <p>1.5 MM€ Covered 3.000% 07/2029</p> <p>Bookrunner 07/2024</p> <p>CIC Market Solutions</p>	 <p>les Mousquetaires</p> <p>300 M€ 5.750% 07/2029</p> <p>Bookrunner 07/2024</p> <p>CIC Market Solutions</p>
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 <p>legrand</p> <p>600 M€ 3.500% 06/2034</p> <p>Bookrunner 06/2024</p> <p>CIC Market Solutions</p>	 <p>Tereos</p> <p>300 M€ 5.875% 04/2030</p> <p>Bookrunner 06/2024</p> <p>CIC Market Solutions</p>	 <p>eramET</p> <p>500 M€ 6.500% 11/2029</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>BUREAU VERITAS</p> <p>500 M€ 3.500% 05/2036</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>AVOLON</p> <p>1 MM\$ 5.750% 11/2029</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>
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 <p>MICHELIN</p> <p>500 M€ 3.125% 05/2031 500 M€ 3.375% 05/2036</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>750 M€ SP 3.500% 05/2031 Green</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>Rte</p> <p>500 M€ 3.500% 04/2033 500 M€ 3.750% 04/2044</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>Assurances Crédit Mutuel</p> <p>500 M€ SNR 3.750% 04/29 500 M€ T2 5% 20.5NC10</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>iliad</p> <p>500 M€ 5.375% 05/2031</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>
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 <p>ELO</p> <p>750 M€ 5.875% 04/2028</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>bel for all for good</p> <p>350 M€ 4.375% 04/2029</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>orange</p> <p>700 M€ 4.500% PNC6.9</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>MOBILIZE FINANCIAL SERVICES</p> <p>800 M€ 3.750% 10/2027 700 M€ 4.125% 04/2031</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>BAE SYSTEMS</p> <p>800 M\$ 5% 03/2027 1.25 MM\$ 5.125% 06/2029 500 M\$ 5.25% 03/2031 1.5 MM\$ 5.25% 03/2034 750 M\$ 5.5% 03/2054</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>
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 <p>FNAC DARTY</p> <p>550 M€ 6.000% 04/2029</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>Crédit Mutuel Home Loan SFH</p> <p>1.25 MM€ Covered 3.000% 11/2030</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>ARKEMA</p> <p>400 M€ 4.800% PNC5</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>RELX</p> <p>850 M€ 3.375% 03/2033</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>PLASTIC OMNIUM</p> <p>500 M€ 4.875% 03/2029</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>
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 <p>600 M€ 3.875% 03/2031</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 5.125% 5NC2 500 M€ 5.500% 7NC3</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.875% 02/2030</p> <p>Bookrunner 02/2024</p> <p>CIC Market Solutions</p>	 <p>550 M€ 3.500% 09/2028 550 M€ 3.750% 09/2032</p> <p>Bookrunner 02/2024</p> <p>CIC Market Solutions</p>	 <p>1 MM€ SP 3.75% 02/2034</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>
 <p>1.5 MM€ Covered 3.000% 02/2031</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>	 <p>1.15 MM\$ 5.750% 03/2029</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>	 <p>1.5 MM€ T2 4.375% 01/2034</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>		

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's banking groups with shareholder's equity of €62.4bn as at 31 December 2023.



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