

Paris, 8 July 2024

EQUITY CAPITAL MARKET TRANSACTIONS IN H1 2024

A still buoyant level of activity despite a difficult market context
 Nine transactions conducted by CIC teams

In H1 2024, CIC Market Solutions assisted with nine financial transactions, including seven public offers :

- Three finalised at the beginning of the year for **SII, Boiron and Paredes/Orapi**.
- Four filings with the AMF in Q2 2024 for **Terrena/Tipiak, SNEF/Visiativ, Passman/Osmozis and Webdyn/Adeunis**.

Lastly, CIC Market Solutions was involved in the capital increases of **Alstom and Vogo**, thus demonstrating its ability to provide long-term support to companies clients in the Crédit Mutuel Alliance Fédérale group, whatever their size.

PUBLIC OFFERS

CAPITAL INCREASES

 ongoing  Euronext Présentateur et Garant 2024 	 ongoing  Euronext Growth Présentateur et Garant 2024 	 ongoing  Euronext Growth Présentateur et Garant 2024 	 ongoing  Euronext Growth Présentateur et Garant 2024 	 1MM€ - Euronext A Co-teneur de livre 2024 
 Euronext Co-Présentateur et Co-Garant 2024 	 Euronext Co-Présentateur et Co-Garant 2024 	  Euronext Co-Présentateur et Co-Garant 2024 	 4,25M€ - Euronext Growth Seul chef de file Teneur de livre 2024 	

CIC Market Solutions would like to thank its customers for their trust.

Contact

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À propos de CIC Market Solutions

CIC Market Solutions is the business unit of *Crédit Industriel et Commercial (CIC)* in charge of market activities for clients of *Crédit Mutuel Alliance Fédérale*. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of *Crédit Mutuel Alliance Fédérale*, one of Europe's banking groups with shareholder's equity of €62,4bn as at 31 December 2023.