


Paris, 11 July 2024

CORPORATE BOND ISSUES IN H1 2024

CIC Market Solutions worked with numerous companies on their bond transactions (syndicated senior or hybrid public offers, buyback offer, EuroPP, etc.) in H1 2024.

We present below transactions in which we acted as bookrunner :



**600 M€ 3,500% 06/2034**

Bookrunner  
06/2024

**CIC** Market Solutions



**300 M€ 5,875% 04/2030**

Bookrunner  
06/2024

**CIC** Market Solutions



**500 M€ 6,500% 11/2029**

Bookrunner  
05/2024


**CIC** Market Solutions



**500 M€ 3,500% 05/2036**

Bookrunner  
05/2024

**CIC** Market Solutions



**1 MM\$ 5,750% 11/2029**

Bookrunner  
05/2024

**CIC** Market Solutions



**500 M€ 3,125% 05/2031**  
**500 M€ 3,375% 05/2036**

Bookrunner  
05/2024

**CIC** Market Solutions



**500 M€ 5,375% 05/2031**

Bookrunner  
04/2024

**CIC** Market Solutions



**750 M€ 5,875% 04/2028**

Bookrunner  
04/2024

**CIC** Market Solutions



**500 M€ 3,500% 04/2033**  
**500 M€ 3,750% 04/2044**

Bookrunner  
04/2024


**CIC** Market Solutions



**350 M€ 4,375% 04/2029**

Bookrunner  
04/2024


**CIC** Market Solutions



**700 M€ 4,500% PNC6,9**

Bookrunner  
03/2024

**CIC** Market Solutions



**800 M€ 3,750% 10/2027**  
**700 M€ 4,125% 04/2031**

Bookrunner  
03/2024

**CIC** Market Solutions

<p><b>BAE SYSTEMS</b></p> <p>800 M\$ 5% 03/2027 1,25 MM\$ 5,125% 06/2029 500 M\$ 5,25% 03/2031 1,5 MM\$ 5,25% 03/2034 750 M\$ 5,5% 03/2054</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>FNAC DARTY</b></p> <p>550 M€ 6,000% 04/2029</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>ARKEMA</b></p> <p>400 M€ 4,800% PNC5</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>RELX</b></p> <p>850 M€ 3,375% 03/2033</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>
<p><b>PLASTIC OMNIUM</b></p> <p>500 M€ 4,875% 03/2029</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>ACCOR</b></p> <p>600 M€ 3,875% 03/2031</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>FORVIA</b> faurecia</p> <p>500 M€ 5,125% 5NC2 500 M€ 5,500% 7NC3</p> <p><b>Bookrunner</b> 03/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>pluxee</b></p> <p>550 M€ 3,500% 09/2028 550 M€ 3,750% 09/2032</p> <p><b>Bookrunner</b> 02/2024</p> <p><b>CIC Market Solutions</b></p>
<p><b>SECURITAS</b></p> <p>500 M€ 3,875% 02/2030</p> <p><b>Bookrunner</b> 02/2024</p> <p><b>CIC Market Solutions</b></p>	<p><b>AVOLON</b></p> <p>1,15 MM\$ 5,750% 03/2029</p> <p><b>Bookrunner</b> 01/2024</p> <p><b>CIC Market Solutions</b></p>		

CIC Market Solutions would like to thank its clients for their trust.

### Contact

Communication CIC Market Solutions  
[Communication-cicms@cic.fr](mailto:Communication-cicms@cic.fr)

### About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's banking groups with shareholder's equity of €62,4bn as at 31 December 2023.



[www.cic-marketsolutions.eu](http://www.cic-marketsolutions.eu)