

Paris, 10 janvier 2025

Emissions obligataires sur l'année 2024

Une nouvelle année de croissance

Emissions syndiquées, placements privés, liability management... CIC Market Solutions remercie ses clients pour leur confiance et poursuit le développement de ses activités.

 <p>WORLDLINE</p> <p>500 M€ 5.250% 11/2029</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>iliad</p> <p>600 M€ 5.375% 5.5NC2 850 M\$ 7.000% 7.5NC3</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>ROQUETTE <i>Offering the best of nature™</i></p> <p>600 M€ 3.774% 11/2031 600 M€ 5.494% PNC5.25</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>FDJ</p> <p>500 M€ 3.000% 11/2030 500 M€ 3.375% 11/2033 500 M€ 3.625% 11/2036</p> <p>Bookrunner 11/2024</p> <p>CIC Market Solutions</p>	 <p>LVMH</p> <p>800 M€ 2.750% 11/2027 700 M€ 3.125% 11/2032</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>
 <p>verallia</p> <p>600 M€ 3.875% 11/2032</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>iliad</p> <p>500 M€ 4.250% 12/2029</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>tdf INFRASTRUCTURE</p> <p>500 M€ 4.125% 10/2031</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>1.25 MM€ SP 3.250% 10/2031</p> <p>Bookrunner 10/2024</p> <p>CIC Market Solutions</p>	 <p>ALTAREA</p> <p>300 M€ 5.500% 10/2031</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>
 <p>Rte</p> <p>500 M€ 2,875% 10/2028 750 M€ 3.500% 10/2036</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>CARMILA</p> <p>300 M€ 3.875% 01/2032</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>Carrefour</p> <p>750 M€ 3.625% 10/2032</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>UNIBAIL-RODAMCO-WESTFIELD</p> <p>650 M€ 3.500% 09/2029 650 M€ 3.875% 09/2034 Green</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>	 <p>MERCIALYS</p> <p>300 M€ 4.000% 09/2031</p> <p>Bookrunner 09/2024</p> <p>CIC Market Solutions</p>









 <p>500 M€ 4.875% PNC6</p> <p>Bookrunner 08/2024</p> <p>CIC Market Solutions</p>	 <p>800 M€ 3.250% 08/2029 700 M€ 3.625% 08/2036</p> <p>Global Coordinator 07/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ % 08/2032</p> <p>Bookrunner 07/2024</p> <p>CIC Market Solutions</p>	 <p>1.5 MM€ Covered 3.000% 07/2029</p> <p>Bookrunner 07/2024</p> <p>CIC Market Solutions</p>	 <p>300 M€ 5.750% 07/2029</p> <p>Bookrunner 07/2024</p> <p>CIC Market Solutions</p>
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 <p>600 M€ 3.500% 06/2034</p> <p>Bookrunner 06/2024</p> <p>CIC Market Solutions</p>	 <p>300 M€ 5.875% 04/2030</p> <p>Bookrunner 06/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 6.500% 11/2029</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.500% 05/2036</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>1 MM\$ 5.750% 11/2029</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>
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 <p>500 M€ 3.125% 05/2031 500 M€ 3.375% 05/2036</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>750 M€ SP 3.500% 05/2031 Green</p> <p>Bookrunner 05/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.500% 04/2033 500 M€ 3.750% 04/2044</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ SNR 3.750% 04/29 500 M€ T2 5% 20.5NC10</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 5.375% 05/2031</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>
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 <p>750 M€ 5.875% 04/2028</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>350 M€ 4.375% 04/2029</p> <p>Bookrunner 04/2024</p> <p>CIC Market Solutions</p>	 <p>700 M€ 4.500% PNC6.9</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>800 M€ 3.750% 10/2027 700 M€ 4.125% 04/2031</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>800 M\$ 5% 03/2027 1.25 MM\$ 5.125% 06/2029 500 M\$ 5.25% 03/2031 1.5 MM\$ 5.25% 03/2034 750 M\$ 5.5% 03/2054</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>
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 <p>550 M€ 6.000% 04/2029</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>1.25 MM€ Covered 3.000% 11/2030</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>400 M€ 4.800% PNC5</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>850 M€ 3.375% 03/2033</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 4.875% 03/2029</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>
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 <p>600 M€ 3.875% 03/2031</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 5.125% 5NC2 500 M€ 5.500% 7NC3</p> <p>Bookrunner 03/2024</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.875% 02/2030</p> <p>Bookrunner 02/2024</p> <p>CIC Market Solutions</p>	 <p>550 M€ 3.500% 09/2028 550 M€ 3.750% 09/2032</p> <p>Bookrunner 02/2024</p> <p>CIC Market Solutions</p>	 <p>1 MM€ SP 3.75% 02/2034</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>
 <p>1.5 MM€ Covered 3.000% 02/2031</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>	 <p>1.15 MM\$ 5.750% 03/2029</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>	 <p>1.5 MM€ T2 4.375% 01/2034</p> <p>Bookrunner 01/2024</p> <p>CIC Market Solutions</p>		

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A propos de CIC Market Solutions

CIC Market Solutions est la direction des activités de marché du CIC au service des clients de Crédit Mutuel Alliance Fédérale. Elle propose des solutions de placement, d'investissement, de couverture des risques et d'asset servicing dédiées aux corporates et aux institutions financières. CIC est une entité de Crédit Mutuel Alliance Fédérale, l'un des principaux groupes bancaires européens avec 62,4 milliards d'euros de capitaux propres comptables et TSS au 31 décembre 2023.



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